LSP'S – WHAT IS GOING ON?

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22ND ANNUAL INFORUM CONFERENCE

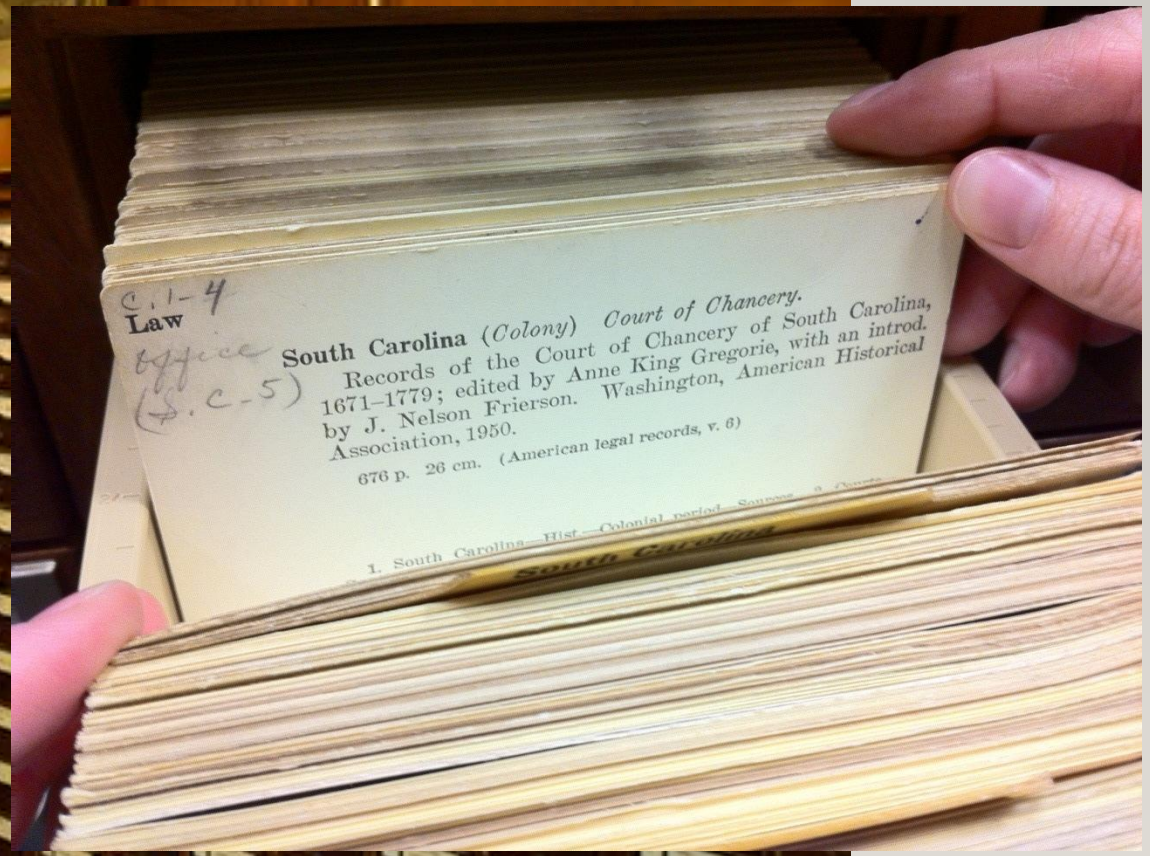
MAY 25TH

PRAGUE

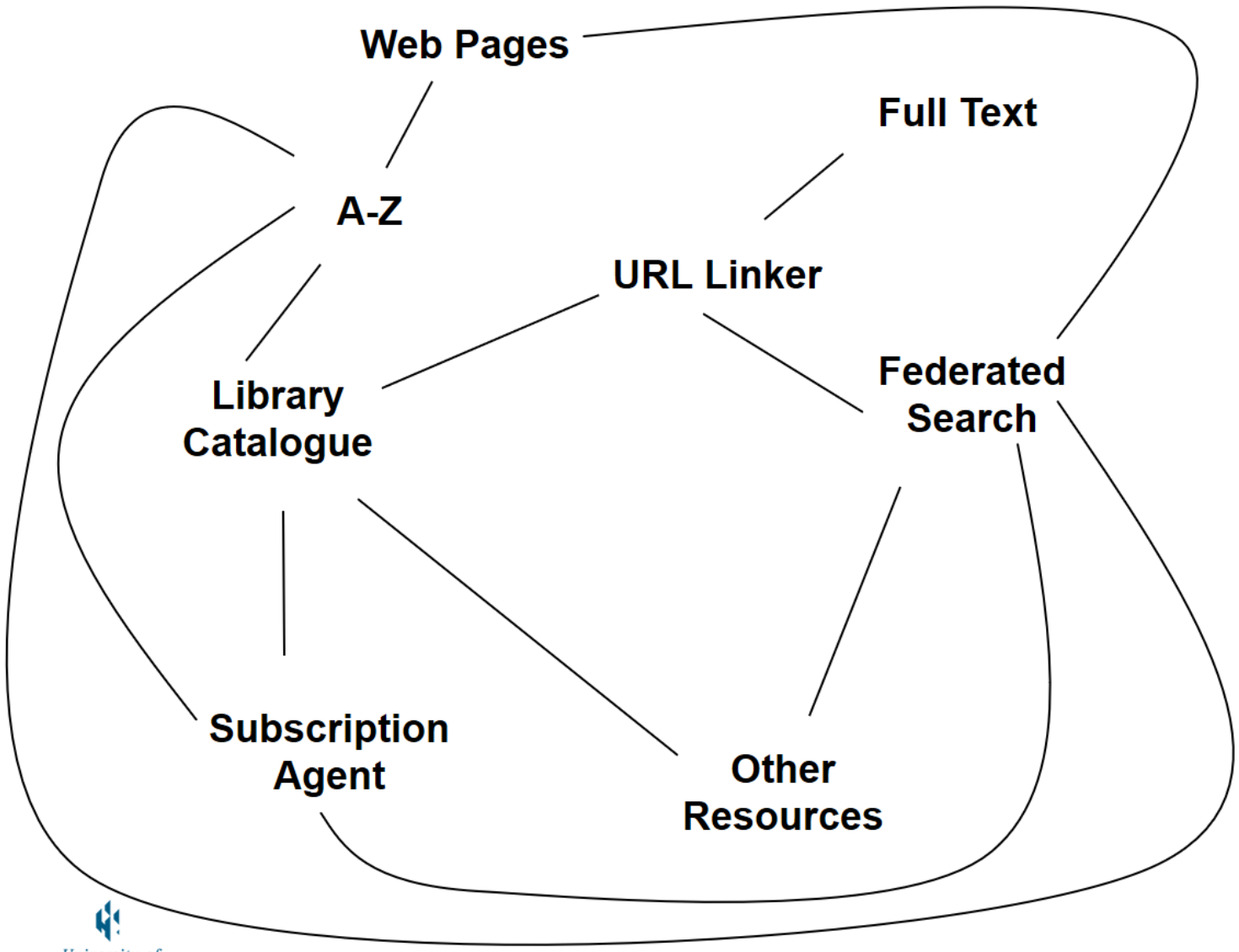
AGENDA

- Background
- Definition
- Status
- Vendor trends
- Future?
- Conclusion

Electrifying
Announ
A New IBM
Electric


C.1-4
Law
Office
(S.C.-5)
South Carolina (Colony) Court of Chancery.
Records of the Court of Chancery of South Carolina,
1671–1779; edited by Anne King Gregorie, with an introd.
by J. Nelson Frierson. Washington, American Historical
Association, 1950.
676 p. 26 cm. (American legal records, v. 6)
1. South Carolina—Hist.—Colonial period.
South Carolina

UKSG



UKSG Conference

March/April 2009

Helle Lauridsen

Graham Stone

University of HUDDERSFIELD

SerialsSolutions®

Library Technology Guides

Documents, Databases, News, and Commentary

This graphic shows the history of mergers and acquisitions in the library automation industry. (Created by Marshall Breeding)

(use scroll bar on bottom of the image to see older dates)

See the Articles and annoumcements related to mergers and acquisitions in Library Technology Guides

LIBRARY SERVICES PLATFORMS

- **Library Services Platforms is** becoming the accepted term for a 'next generation' of library systems that were also know as Unified Resource Management (URM) systems. **They provide capabilities to manage print and electronic resources in a single (unified) system and consequently replace conventional Library Management Systems (LMS/ILS) and Electronic Resource Management (ERM) systems.**

https://libtechrfp.wikispaces.com/Library+Services+Platform

CHANGING TIMES – THE UK

- 2008: —Now is not the time for new LMS procurements
- 2012: —It is obvious that we are at the tipping point for a dramatic change in the area of library automation systems‖
- 2015: 15% of UK Higher education Institutions have already decided to move to a library services platform Library management system to library services platform.

Resource management for libraries: a new perspective. HELibTech Briefing paper. Ken Chad HELibTech August 2015. DOI: 10.13140/RG.2.1.4315.3128

Market share report: Academic Libraries in United Kingdom

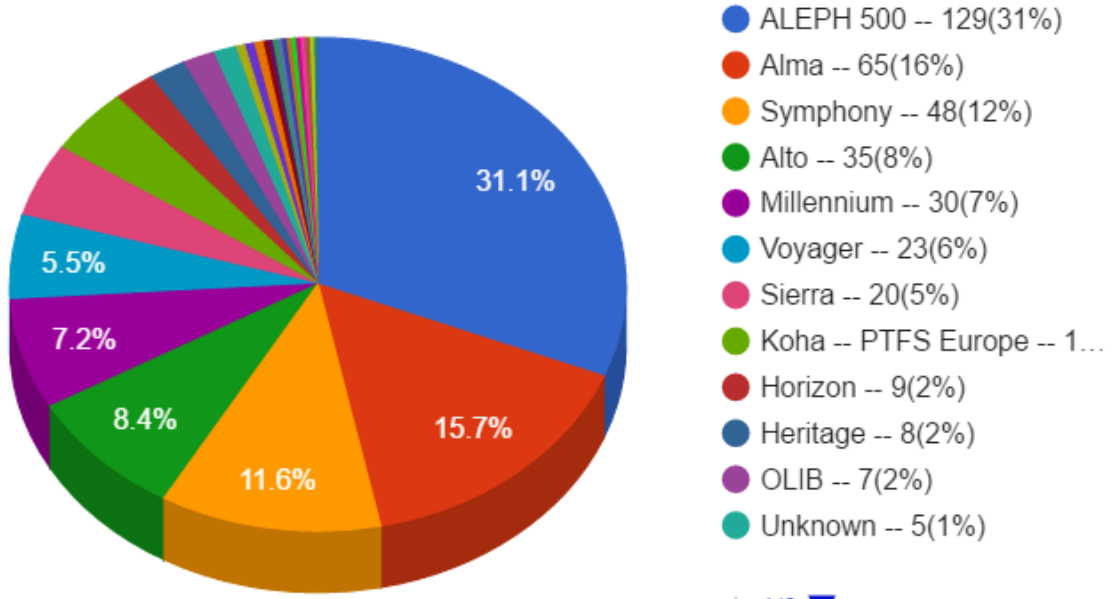
These graphs indicate what automation systems are used by Academic libraries in based on information recorded in the **libraries.org** database. Keep in mind that libraries.org may not include all the libraries that use any given product.

Library Type Academic
Country United Kingdom
State
Collection Size
Main site? main sites
Select

Automation Systems Installed

Counting by Library Facilities . You can click on each pie slice in the chart below to view lists of libraries that use them.

ILS implementations in Academic Libraries in United Kingdom by Library Facilities ()



http://librarytechnology.org/products/marketshare.pl

Market share report: Academic Libraries in Sweden

These graphs indicate what automation systems are used by Academic libraries in based on information recorded in the **libraries.org** database. Keep in mind that libraries.org may not include all the libraries that use any given product.

Library Type	Academic
Country	Sweden
State	
Collection Size	
Main site?	main sites

Select

Automation Systems Installed

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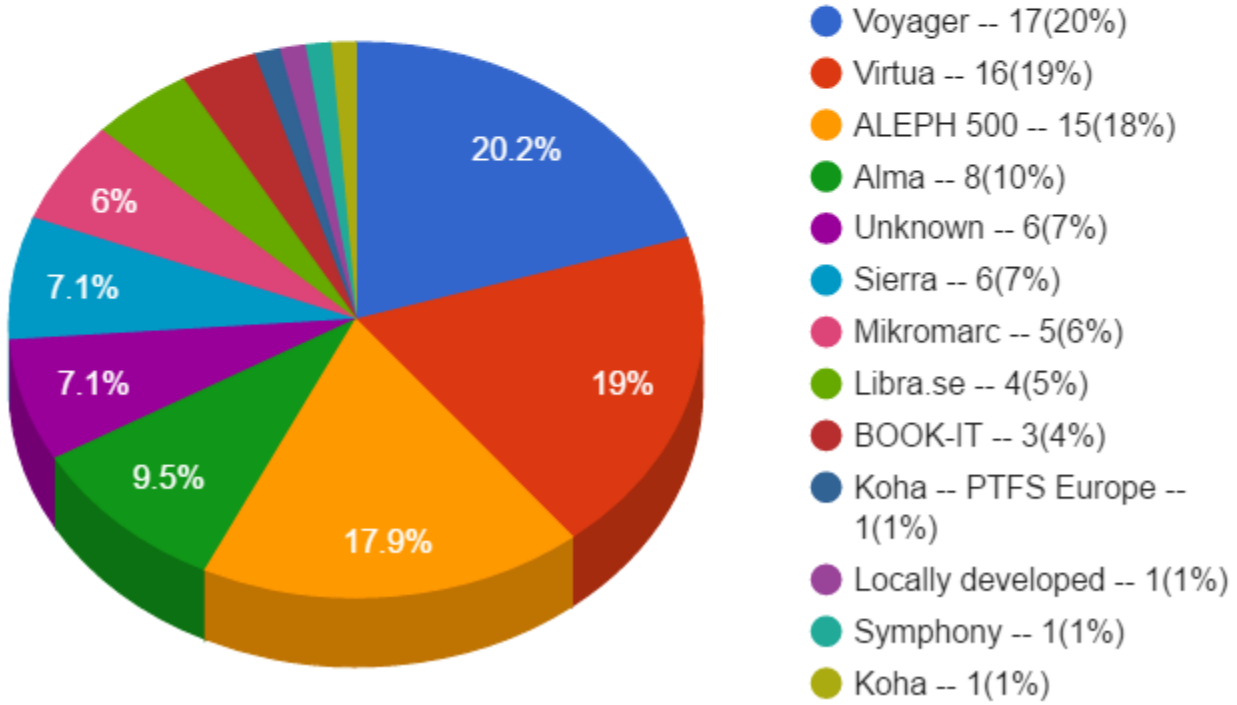
ILS implementations in Academic Libraries in Sweden by Library Facilities ()



http://librarytechnology.org/products/marketshare.pl

Market share report: Academic Libraries in Spain

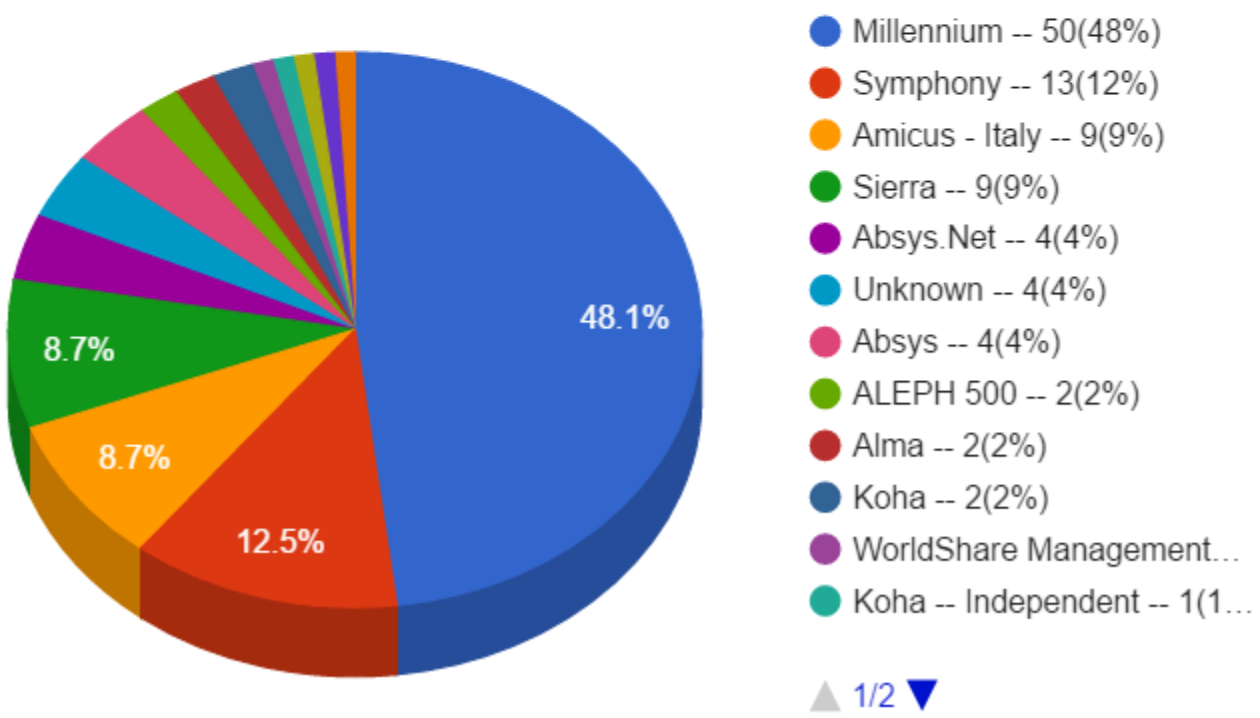
These graphs indicate what automation systems are used by Academic libraries in based on information recorded in the **libraries.org** database. Keep in mind that libraries.org may not include all the libraries that use any given product.

Library Type Academic
Country Spain
State
Collection Size
Main site? main sites
Select

Automation Systems Installed

Counting by Library Facilities . You can click on each pie slice in the chart below to view lists of libraries that use them.

ILS implementations in Academic Libraries in Spain by Library Facilities ()



http://librarytechnology.org/products/marketshare.pl

Market share report: Academic Libraries in Finland

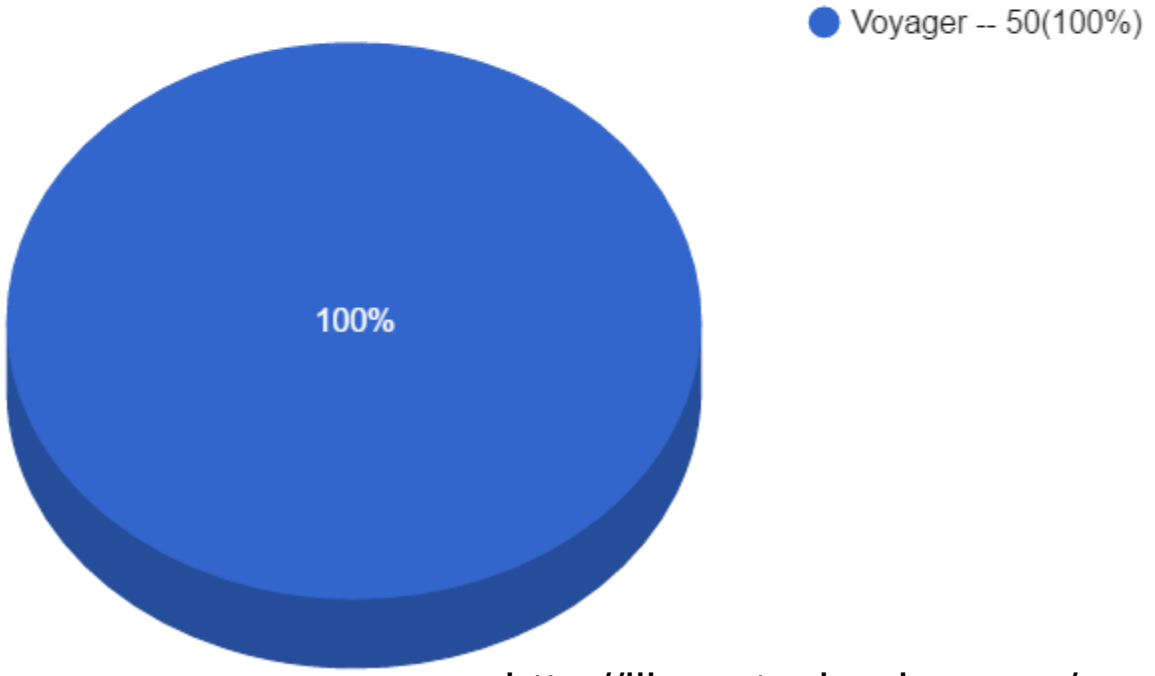
These graphs indicate what automation systems are used by Academic libraries in based on information recorded in the **libraries.org** database. Keep in mind that libraries.org may not include all the libraries that use any given product.

Library Type Academic
Country Finland
State
Collection Size
Main site? main sites
Select

Automation Systems Installed

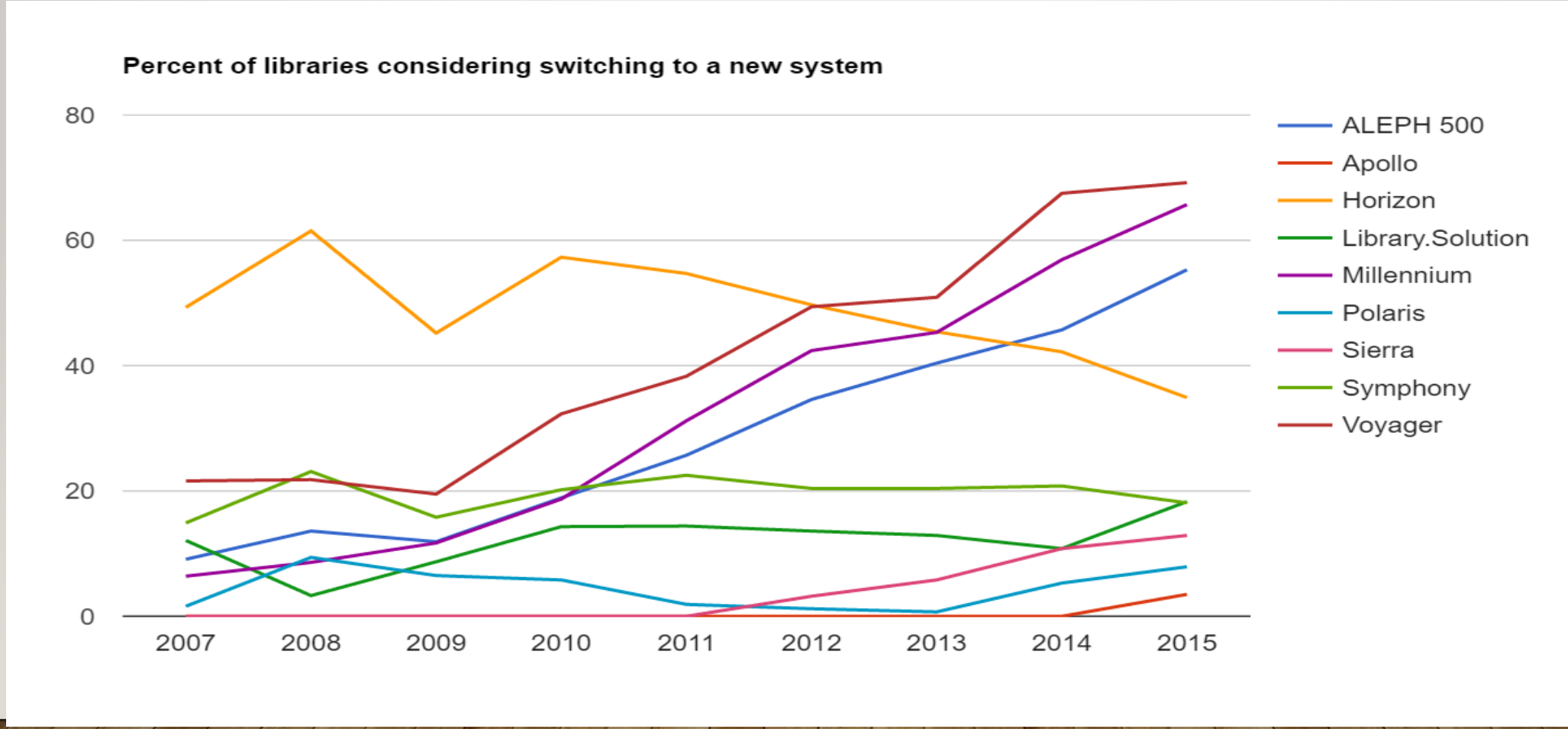
Counting by Library Facilities . You can click on each pie slice in the chart below to view lists of libraries that use them.

ILS implementations in Academic Libraries in Finland by Library Facilities ()



http://librarytechnology.org/products/marketshare.pl

TIME FOR A MOVE?

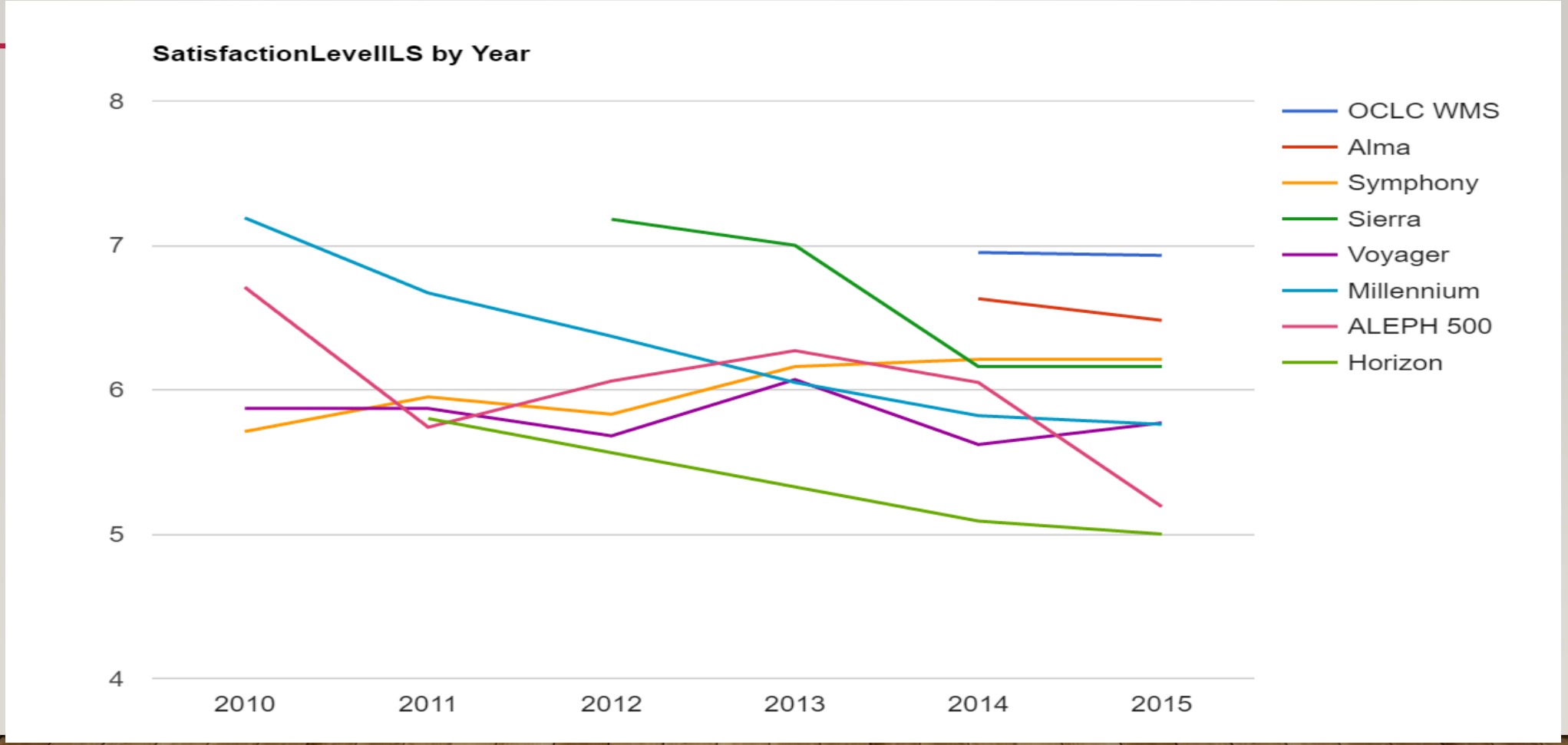


http://librarytechnology.org/perceptions/2015/

THINGS TO THINK OF BEFORE BUYING LSP

- Cloud based – preferably multitenant SaaS
- Has a Knowledgebase
- Use accepted standards
- Staff workload
- …….much much more

SATISFACTION LEVEL



WORLD WIDE LSP

GLOBAL VENDOR OVERVIEW

	ProQuest/ Exlibris	Innovative	SirsiDynix	OCLC	Koha
Integrated Print and E workflows	X	X	X	X	
Interoperability (API's)	X	X	X	X	X
Integrated discovery	X	x		X	
Multitenant SaaS	X	coming 2016	X	X	X
Knowledgebase	X	coming 2016		X	
Analytics	X	X	X	X	X

LOCAL LMS SYSTEMS

Advanced Rapid Library

SVOP Ltd.
DAWINCI

SYSTEMATIC

KP-SYS
Knihovnám a lidem

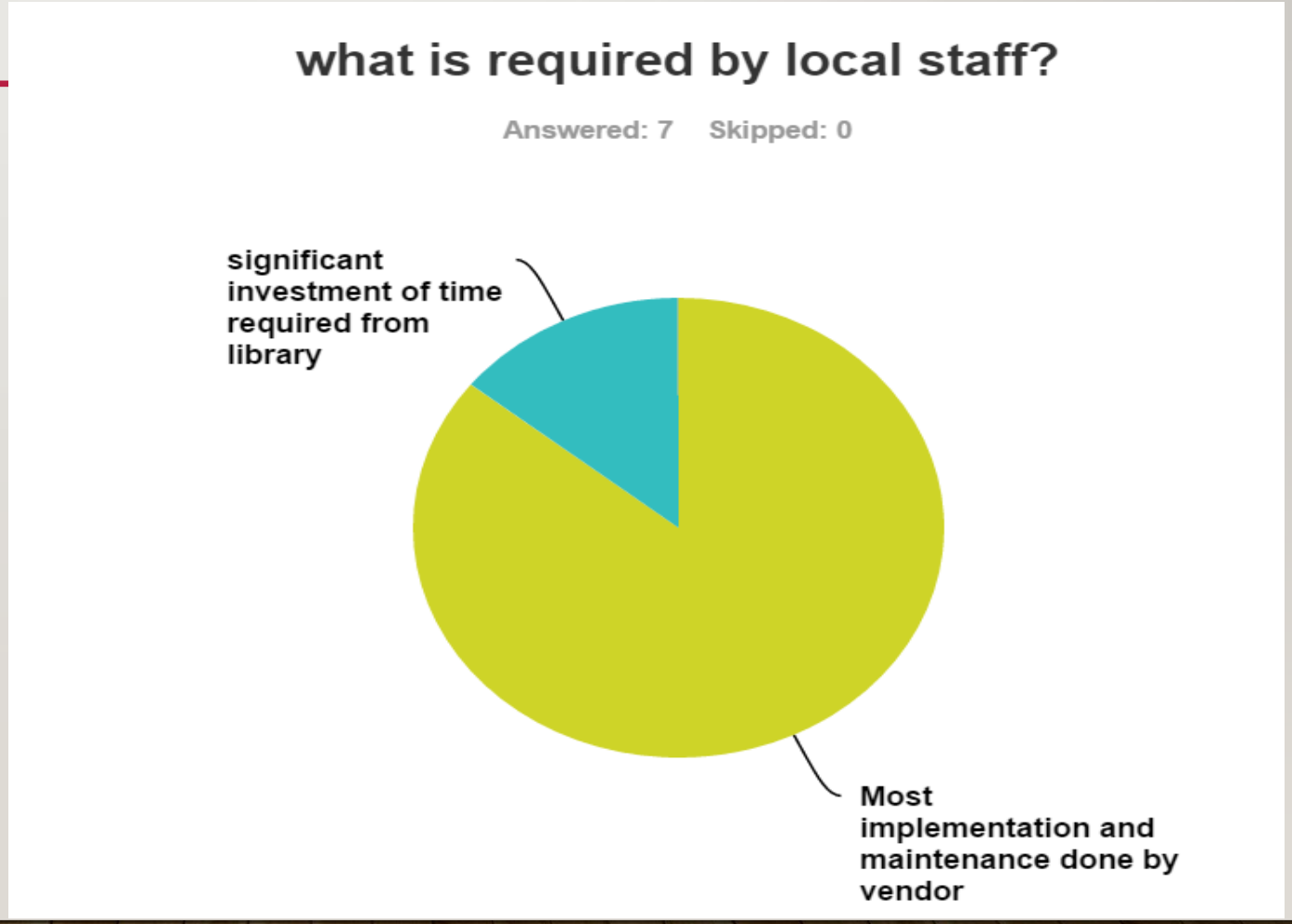
Tritius

LOCAL LMS

	Dawinci	ARL	Kpsys	Tritius	Cicero
Cataloguing	X	X	X	X	X
Circulation	X	X	X	X	X
User registration	X	X	X	X	
Aquisition	X	X	X	X	X
Finance	X	X	X	X	

WHERE IS IT INSTALLED?

ALL RESPONDENTS – LOCAL AND INTERNATIONAL

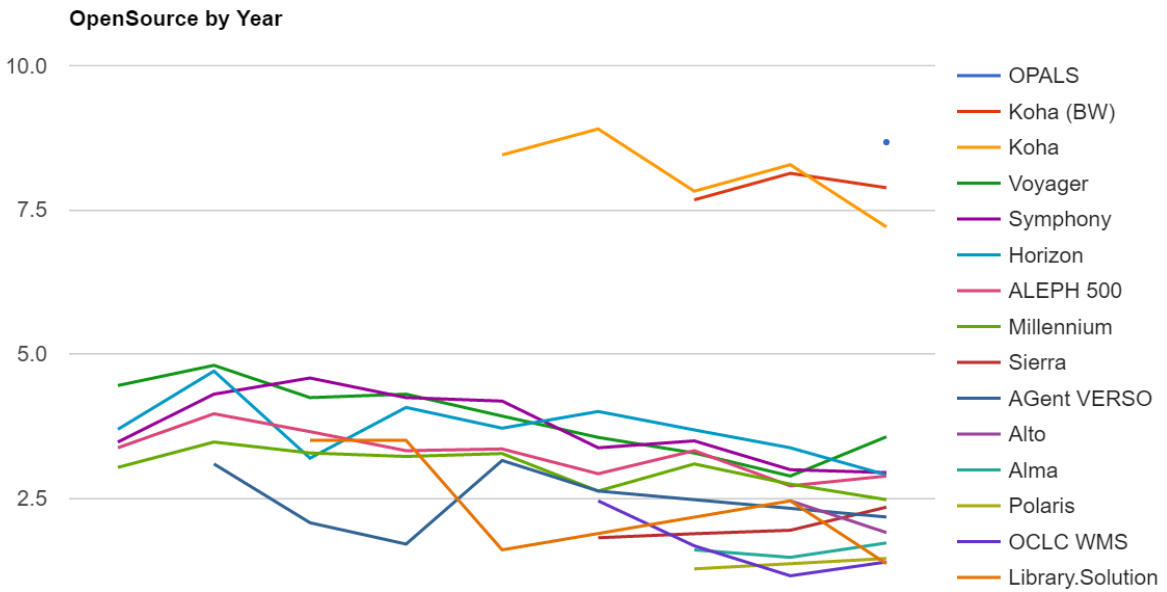


DOES THE LMS TAIL STILL WAG THE DOG?

- The conventional library management system/integrated library system (LMS/ILS) has only ever managed a part of the business of the library**. So doesn't it seem rather odd that a solution can only be deemed a library services platform (LSP) if it has features to manage the cataloguing, acquisition and circulation of print material?** Perhaps we need to shift our point of view to that of the user. If they use the ProQuest Summon or EBSCO discovery services they will typically be able to find print materials and electronic resources integrated into the same user interface. If they find a print book they will check it out using a self service terminal provided by a vendor like Bibliotheca. Of course this oversimplifies the situation but it does suggest that the LMS/ILS tail still wags the library platform dog.
- http://www.kenchadconsulting.com/wp-content/uploads/2015/11/Rethinking_the-LSP_UKSGeNews_27Nov15.pdf

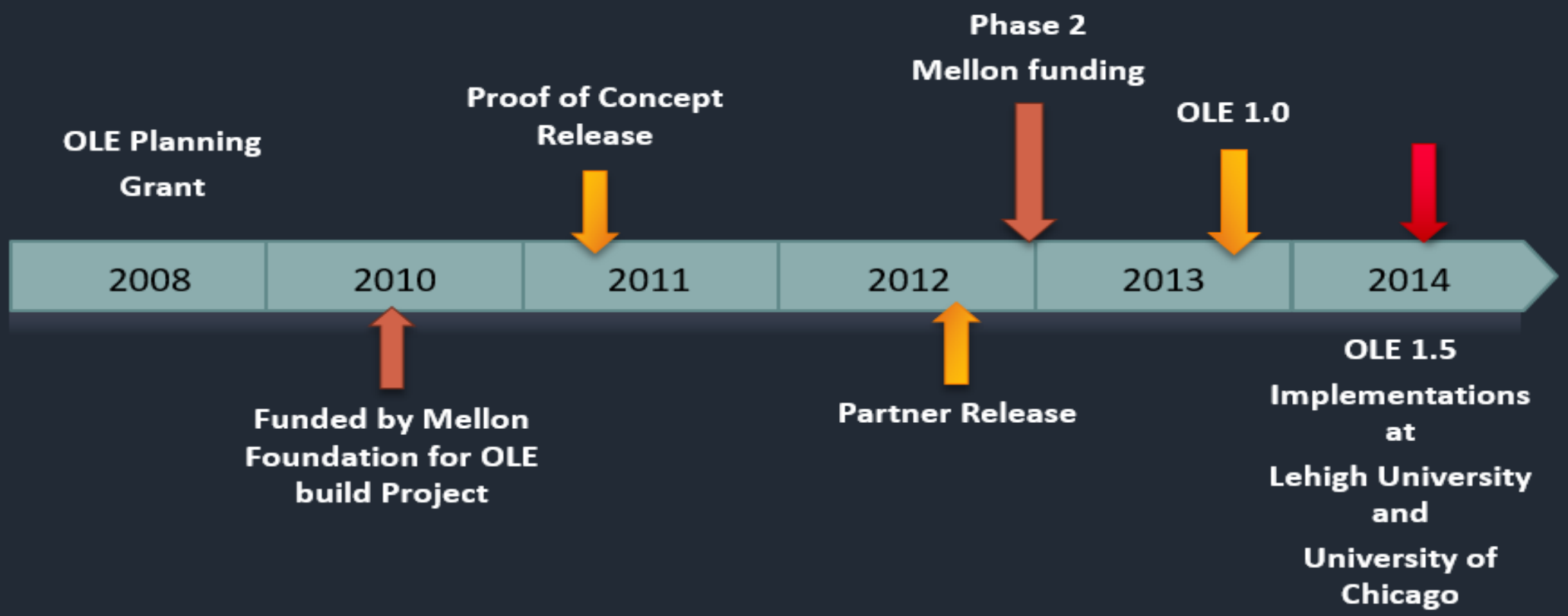
OPEN SOURCE INTEREST?

Statistics related to the question: How likely is it that this library would consider implementing an **open source ILS**? (Library Type: Academic) (2015)



OLE Timeline

Community | Software | Solution



OPEN SOURCE IS FREE - AS IN PUPPY!

https://www.christianheilmann.com/2015/09/30/of-impostor-syndrome-and-running-in-circles-part-3/

DO WE STILL NEED THE COMPLEXITY?

- However that will still leave gaps in the ecosystem that will be filled by solutions from ISVs. These cloud based third party solutions will be much more interoperable than solutions today. They will be part of what Gartner described above as: “a more federated, loosely coupled ERP environment.” That means that LSP providers will have to raise their game in terms of opening up their platforms to ISVs.

http://www.kenchadconsulting.com/wp-content/uploads/2015/11/Rethinking_the-LSP_UKSGeNews_27Nov15.pdf

CONCLUSION

- Many – very different – solutions
- Interoperability is key
- Do you really, really need everything?

THANK YOU

LINKS

- https://americanlibrariesmagazine.org/2016/04/22/ebsco-kuali-open-source-project/
- http://thoughts.care-affiliates.com/2016/04/the-ole-merry-go-round-spins-on.html
- http://librarytechnology.org/
- http://www.infodocket.com/2015/05/29/new-report-marshall-breeding-available-library-services-platforms-a-mature-genre-of-products/
- https://libtechrfp.wikispaces.com/Library+Services+Platform
- http://www.kenchadconsulting.com/wp-content/uploads/2015/11/Rethinking_the-LSP_UKSGeNews_27Nov15.pdf

- https://www.iii.com/sites/default/files/Sierra_Fact_Sheet.pdf
- https://knowledge.exlibrisgroup.com/
- http://www.oclc.org/worldcat.en.html
- http://kpsys.cz/verbis/index.php/en/
- http://www.lanius.cz/
- http://da.systematic.com/library-learning/loesninger/by-name/cicero/library-management-system/