



Embrace the Future with Elsevier eBooks

"Libraries are attempting to face a future in which almost every fixed point has disappeared. Users are changing; content is changing; research is taking new forms."

Derek Law, Centre for Digital Library Research



Presented by: Michael Neuroth





What's on the Agenda?

- The Value of Book Content to the research workflow
- eBooks Usage: Trends and Case Studies from Researchers & Libraries
- The Value of Publisher-Provided Content and
- Going Mobile
- Flexible Purchase Models







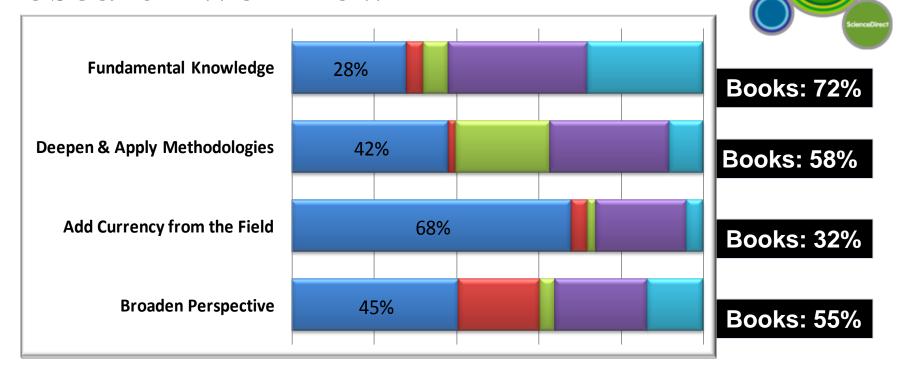


The Value of Books to the Research Workflo

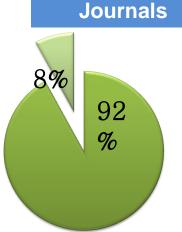




The Value of Book Content to the Research Workflow



Handbooks



92% of researchers say they regularly perform crossdisciplinary research. Having

Encyclopedi

access to Fundamental knowledge [Books] across diverse subjects is essential.

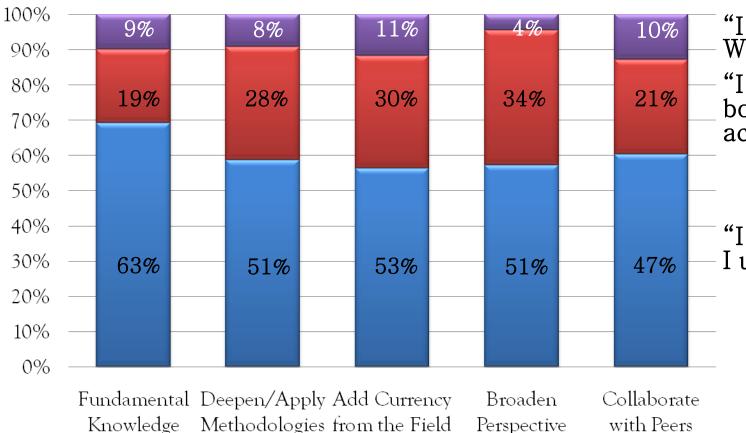
Source: global survey responses from 500 researchers & librarians, Elsevier & S.M.S. Research, 2009

Backlist Books

Recent Books

Do Researchers Use, or Want to Use eBooks?





"I neither have nor Want online books"

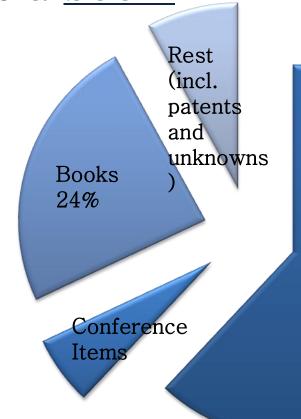
"I want to use online books but do not have access"

"I have access, and I use online books"



Source: Global survey responses from 500 researchers & librarians, Elsevier & S.M.S. Research, It's No Wonder the Most Cited Item in SCOPUS is a book!

Cited Records in Scopus. Over 24% of all cited records in Scopus are books.



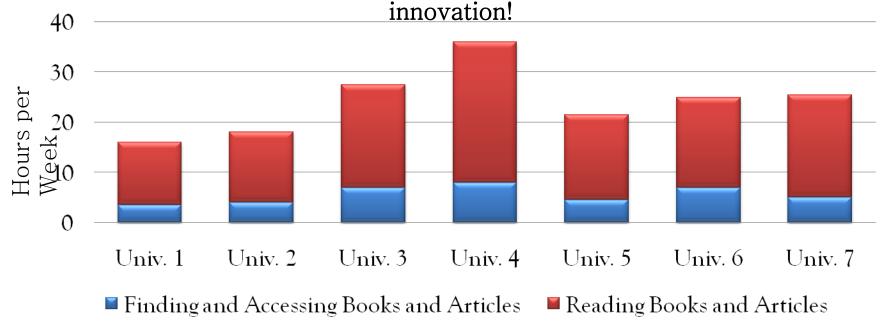
Journal Articles (incl. Reviews, short communications , AiPs, etc.)

Most cited item in Scopus is a book:

Author(s)	Date Source Tit	le Y Cited By
Sambrook, J., Fritsch,	1989 Molecular (Cloning: A 106264
E.F., Maniatis, T.	Laboratory	

Access to Electronic Content Saves Researchers Approximately 2–4 Hours Per Use, Per Occasion

<u>Less time searching</u> for information equals <u>more time using</u> information to achieve



Key Finding: Respondents report that they spend at least 3.5 hours per week finding and accessing articles and books, and at least 9.8 hours reading articles/books.

Source: University Investment in the Library, Phase II: An International Study of the Library's Value to the Grants Process, 2010, Elsevier and 8 academic partners





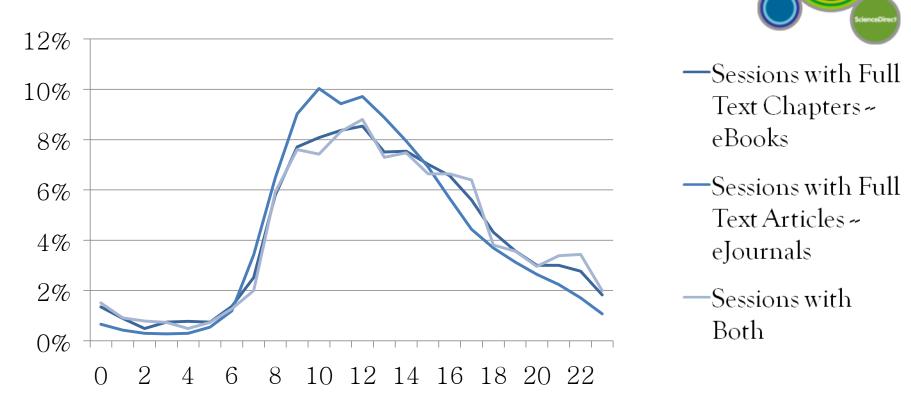
eBooks Usage:

Trends and Case Studies from Researchers & Libraries





Average Daily Use: 24 Hour Usage (ScienceDirect Users)



eBooks & eJournals are used almost at the same frequency, showing the value of integrated content that's discoverable and concurrently available.

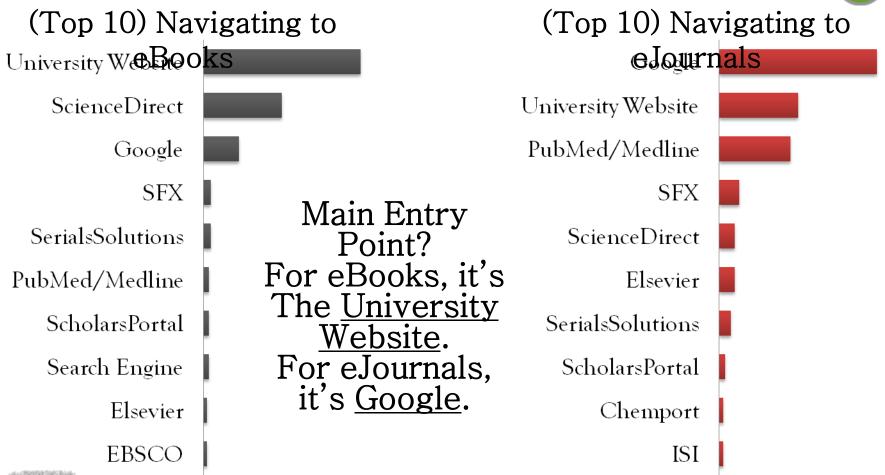


Source: ScienceDirect usage data 2010: All users, all eBook (Monographs)

SciVerse

The Path Most Taken to eBooks & Journals

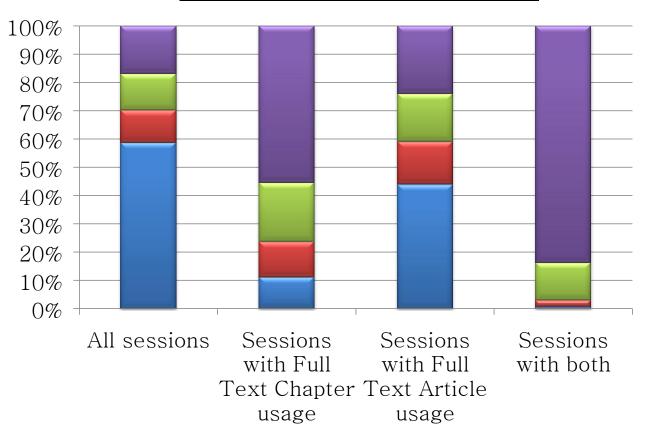


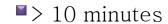




Full Text Usage: eBook Chapter and eJournal Article

Sessions with eBooks last longer than sessions with eJournals





■3-10 minutes

■1-3 minutes

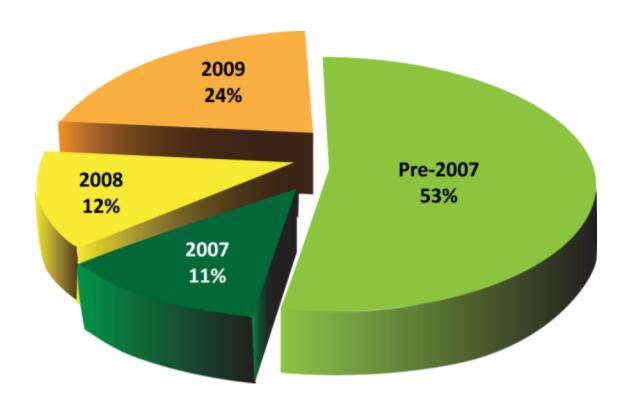
≤ 1 minute

"The task of finding the most pertinent articles on a new topic used to take a full afternoon. The same work can now be completed in 15–30 minutes."



Source: ScienceDirect usage data 2010

eBook (Monograph) Usage by Publication Year



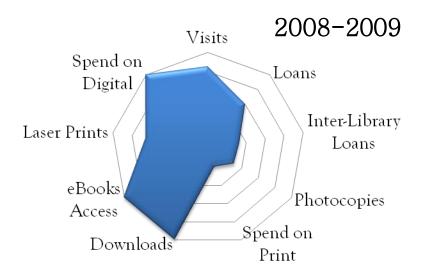
More than half of eBooks usage occurs with back list titles (for trusted foundation knowledge)



Source: ScienceDirect usage data: All users, all eBook (Monographs)

Embracing the eBook Means Embracing Change







University of Cardiff, Changing the Use of Cardiff's Libraries

These diagrams show the shift from the provision of physical services in Cardiff's libraries toward greater use of digital information sources. Visitor numbers remain consistently high, demonstrating that students value the conducive learning environment in the libraries.



Stanford Engineering Library's Shelves Nearly Bare!



"In the past 5 years, most engineering journals have moved online, making their print versions obsolete—books aren't doing much better!"

Helen Josephine, Stanford Engineering Librarian

In 2010, Stanford Engineering Library cleared its

shelves of prir

Almost all of Stanford's periodicals

are available online only.

"The vast majority of printed books hadn't been taken off the shelf in years."



Michael Keller, Stanford Library Director



National Libraries: Driving the Migration from Print to eBooks



National Library Korea

626 Computers, 380,000 digitized books,

116 million pieces of digital content.







Bibliothèque National de France



Top 40 Research Institutions Going Digital

RANK	SCHOOL NAME	COUNTRY	SD ONLINE BOOK?
1	HARVARD University	USA	YES
2	University of CAMBRIDGE	UK	YES
3	YALE University	USA	YES
4	UCL (University College London)	UK	YES
5=	IMPERIAL College London	UK	YES
5=	University of OXFORD	UK	YES
7	University of CHICAGO	USA	YES
8	PRINCETON University	USA	YES
9	Massachusetts Institute of Technology	USA	YES
10	California Institute of Technology	USA	YES
11	COLUMBIA University	USA	YES
12	University of PENNSYLVANIA	USA	YES
13	JOHNS HOPKINS University	USA	YES
14	DUKE University	USA	YES
15	CORNELL University	USA	YES
16	STANDFORD University	USA	YES
17	AUSTRALIAN National University	Australia	YES
18	McGILL University	Canada	YES
19	University of MICHIGAN	USA	YES
20=	ETH Zurich (Swiss Federal Institute of Technology)	Switzerland	YES

RANK	SCHOOL NAME	COUNTRY	SD ONLINE BOOK?
20=	University of EDINBURGH	UK	YES
22	University of TOKYO	Japan	YES
23	KING'S College London	UK	YES
24	University of HONG KONG	Hong Kong	YES
25	KYOTO University	Japan	YES
26	University of MANCHASTER	UK	YES
27	CARNEGIE MELLON University	USA	YES
28	Ecole Normale Superieure, PARIS	France	Not Yet
29	University of TORONTO	Canada	YES
30	National Univeristy of SINGAPORE	Singapore	YES
31	BROWN University	USA	YES
32=	NORTHWESTERN University	USA	YES
32=	University of California, LOS ANGELES	USA	YES
34	University of BRISTOL	USA	YES
35	HONG KONG University of Science and Technology	Hong Kog	YES
36=	Ecole Polytechnique	France	Not Yet
36=	University of MELBOURNE	Australia	YES
36=	University of SYDNEY	Australia	YES
39	University of California, BERKELEY	USA	YES
40	University of BRITISH COLUMBIA	Canada	YES



Source: The QS World University

Rankings '09

A Global View of Migration



Rank	Country
1	United States
2	China
3	Australia
4	United Kingdom
5	Canada

Rank	Country
6	Brazil
7	Turkey
8	Germany
9	Spain
10	France

Rank	Country
11	India
12	Switzerland
13	Iran
14	Malaysia
15	Singapore

Source: ScienceDirect online book usage Data

Community





Publisher & Platform Advantage:
From Quality Content to Mobility
Customer Experience



Interoperability



The Platform Advantage

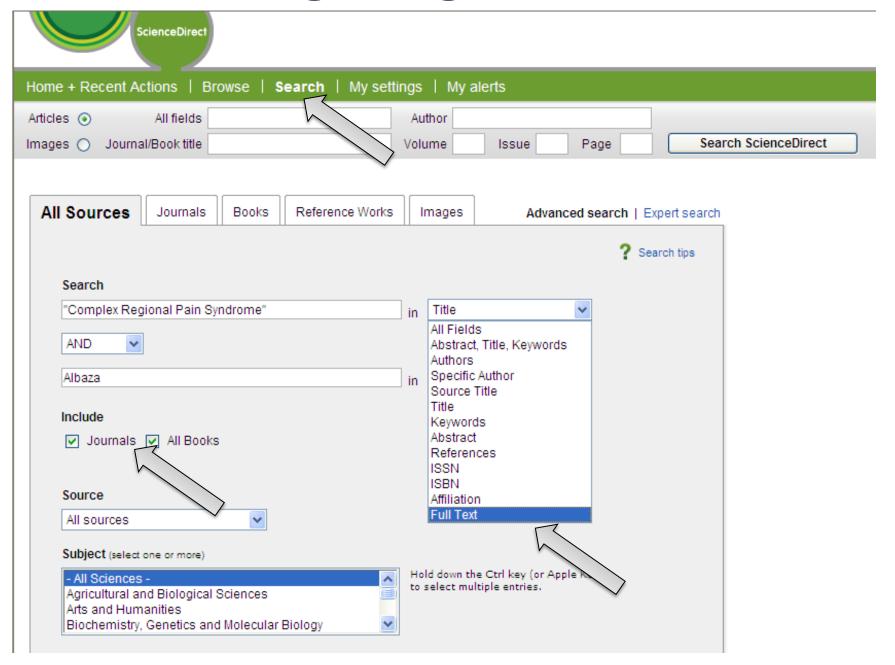


- ✓ Simultaneous, unlimited user access
- ✓ No DRM
- ✓ Search across books & journals
- ✓ 24/7 availability
- ✓ And now, more…





Platform advantage: Integrated search

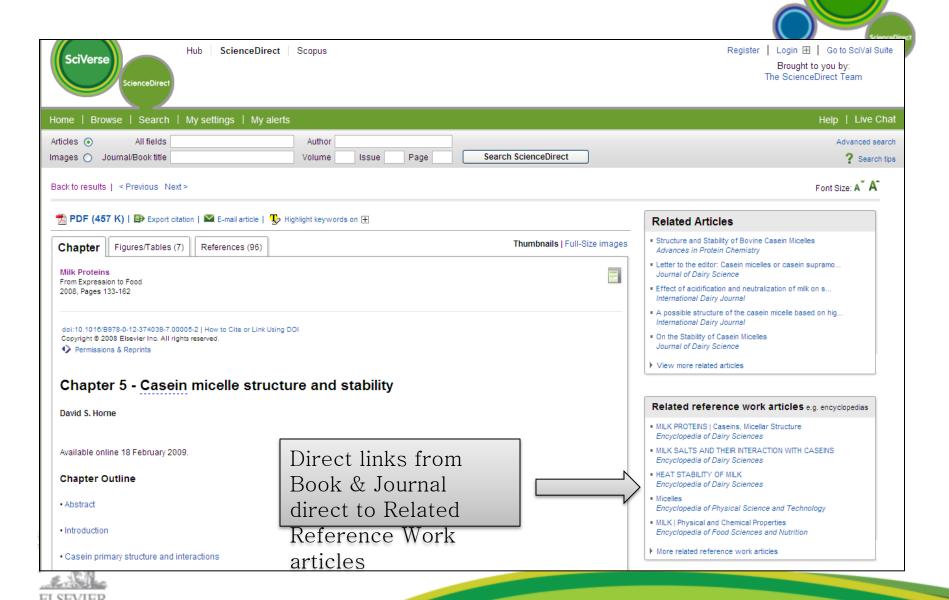


Platform advantage: Supplementary files



Recent Developments: Related Reference works

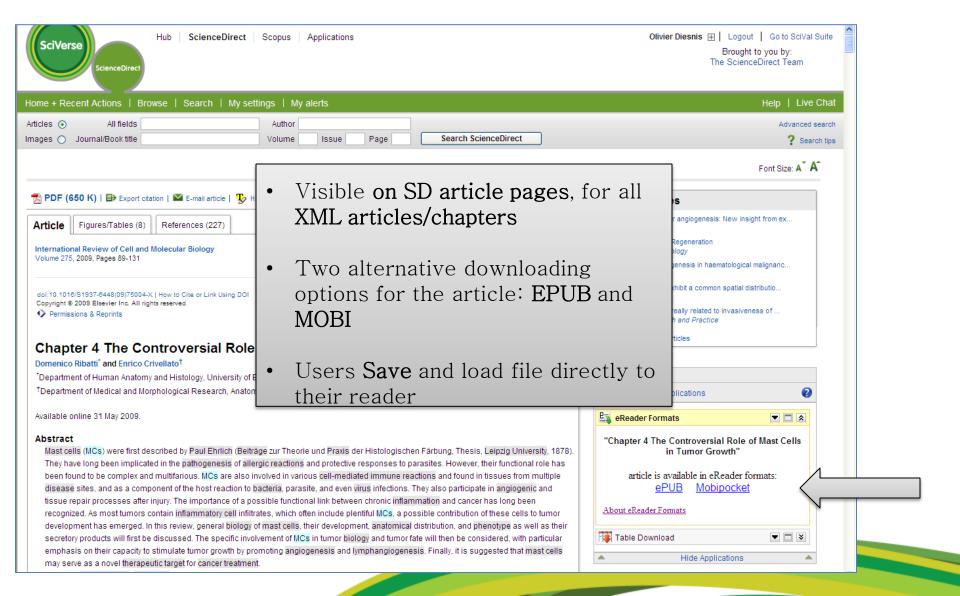
SciVerse







eReader app on SciVerse ScienceDirect







Going Digital, Going Mobile!

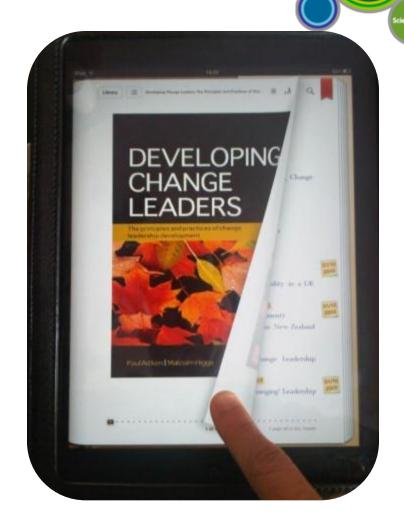






Going Digital, Going Mobile!





SciVerse





The University of Adelaide will provide iPads to 700 Science students and faculty in 2011





Stanford University: Incoming Medical students receiving iPads





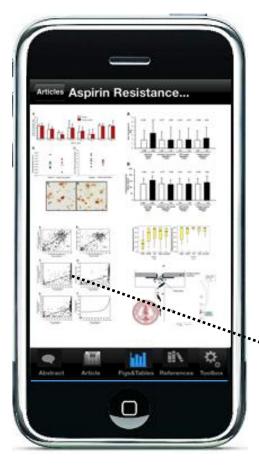




Mobile Applications: iPhone, iPad

Recent Articles Based on Personal Alert Settings Offline Library of Saved Article







Developing **Hybrid** Apps Across Application Marketplaces

-- iPhone

-- iPad Application

SD Search

> Easy and Offline access to favorite iournals

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CANCER RESEARCH Voices 12 Section & Rechnivioral Sciences Section & Section & Rechnivioral Sciences Section & Se	Reference Works		V	Multiple Discount Options Available (Volume, Clear Your Shelf and Introductory Discount). Available in Discounted Packages and Pick & Choose.
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	Monographs/ eBooks			Available in Discounted Packages, Pick & Choose and Via the Evidence Based Model.





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Buy it online, get it in print for just 10% more:

Buy any online Reference Work on ScienceDirect and get a printed copy for just 10% more. While our existing print copy supply lasts.

Volume Discount:

Buy more than 1 Reference Work at a time, online via ScienceDirect to maximize your volume discount potential.



eBook Collection	Pre-2007	2007	2008	2009	2010	2011	Total	
Agriculture and Biological Sciences	211	15	25	28	11	12	302	
Biochemistry, Genetics, and Molecular Biology	253	12	11	12	22	10	320	
Business. Management, Hospitality, and Tourism	349	62	44	22	14	9	500	A Closer
Chemical Engineering	429	40	24	36	24	19	572	
Chemistry	412	36	24	5	4	11	492	Look:
Computer Science	468	116	88	51	54	44	821	
Earth and Planetary Sciences	450	28	19	41	8	17	563	eBook
Finance	78	15	12	17	18	11	151	
Forensics						14		Collections
Energy	31	4	9	4	10	11	69	(Managuan)
Engineering	897	95	69	83	80	53	1277	(Monograph
Environmental Science	189	24	13	13	11	11	261	
Immunology and Microbiology	108	6	15	7	n/a	4	140	
Materials Science	219	23	27	21	7	12	309	
Mathematics	916	25	12	12	7	15	987	
Media Technology	n/a	n/a	n/a	79	80	82	241	
Medicine and Dentistry	65	15	6	8	15	6	115	
Neuroscience	101	19	22	15	12	9	178	
Pharmacology, Toxicology, and Pharmaceutical Sc.	63	11	8	7	n/a	5	94	
Physics and Astronomy	162	22	22	8	3	5	222	
Psychology	281	15	15	7	19	11	348	New:
Clinical Medicine	202		55	79	58	44		Clinical Dentistry 2000-2010 Spanish Collection 2004 - 2009
Health Professions	214		27	39	27	31		5-311011 00110011011 2001 2000
Veterinary Medicine	112		13	18	14	16		
Complete Collection	6210	583	560	612	498	462	8911	

2010 eBooks --Options

Option 1:

eBook Subject Collections	Standard Collection Discount
2011	23.5%
2010	15%
2008-2009	15%
2007	15%
Pre-2007	60%

For multiple collection purchases (in one order), the following additional volume discounts apply:

5-9 Collections: 5% 10-14 Collections: **10%** 15+ Collections: **15%**



Option 2: Pick & Choose (no minimum requirement)

Option 3: Evidence-Based Selection



Evidence-Based Selection: The Flexibility to Choose

- You define the most important collections for your institution and gain access to them for a full 12 months for a minimal, up-front fee determined by a percentage of 10–40% of the total value of content you choose
 - Free MARC Records, Statistics, and Marketing Initiatives included
 - o No DRM Restrictions
- After 12 Months you choose the most valuable titles / collections

bandreased Discoverability & Usage = Optimized Return on Investment

Library Welcome Kit

Introducing the ScienceDirect eBooks Library Welcome Kit



Thank you!





Michael Neuroth - Country Sales Manager

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