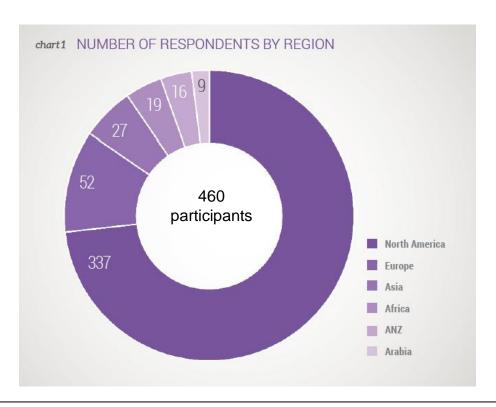


eBooks Acquisition Trends & Licensing Models

Michael Leuschner & Urszula Sasimowicz



Here's what library leaders around the world say:



Learn More: Academic Library Book Purchasing Trends, ProQuest Global Survey, January 2016; download: http://go.proquest.com/acquisition-whitepaper



Here's what library leaders around the world say:



What % of library leaders feel they are meeting all of their users' ebook needs? 48.7%

What % believe they "sometimes" to "very often" purchase digital materials they already have in a subscription?

67.2%

What % of library leaders said the following features are important?

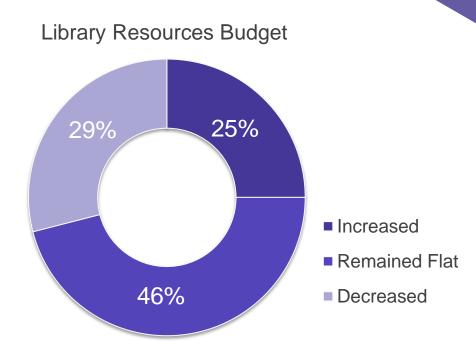
User friendly interface	86.6%
Broadest selection	63.0%
Most current titles	59.7%
Automatic deduplication of titles	49.6%
Most flexible models	43.7%
Most university presses	42.0%
Most renowned publishers	32.7%
Most CHOICE titles	31.1%
Most Doody's titles	13.5%





Are your monograph budgets growing or remaining flat?

Overall library resource budgets have been flat or little changed.

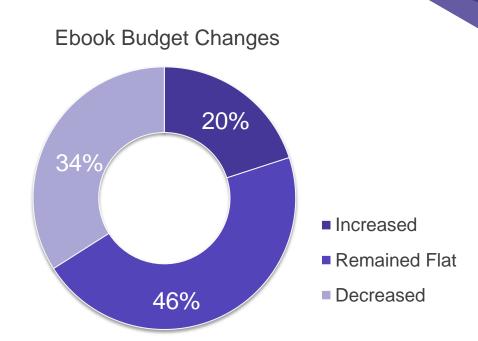






Are ebooks a growing proportion of your book budgets?

Usage-based purchasing enables libraries to demonstrate an ROI and expands budget support.







To what extend is your budget changing?

BUDGET CHANGE			_
	INCREASED	REMAINED FLAT	DECREASED
Library Resources Budget	25%	46%	29%
Overall Monograph Budget	17%	48%	35%
Print Book Budget	14%	42%	45%
Ebook Budget	34%	46%	20%
Journal Budget	28%	44%	28%

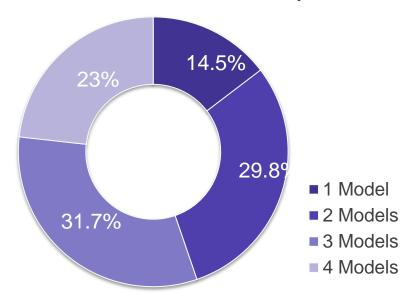




Do you use multiple acquisition models for ebooks?

70% of libraries rely on multiple acquisition models for ebooks, with 23% relying on four or more models. More complexity increases administration and duplicates costs.





What are the typical eBook acquisition models?





Subscription

Large eBook package – very attractive price per eBook



Perpetual Access

Pick and choose purchases and packs



Demand Driven Acquisition

eBook purchases based on user demand – mediated & unmediated workflow

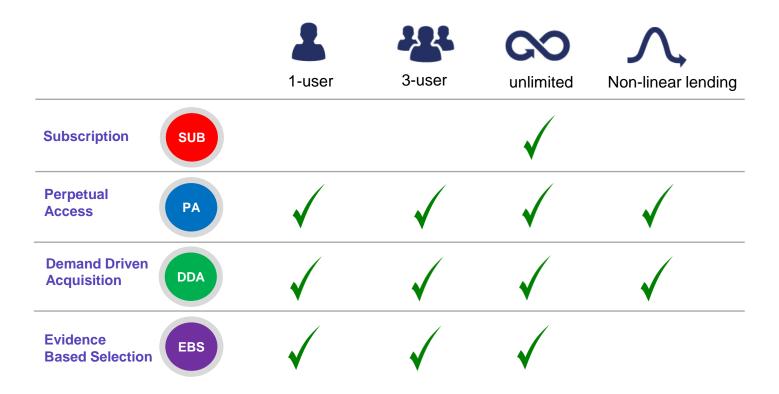


Evidence Based Selection

Committed purchase budget – Selection base on past usage

What are the typical eBook access models?

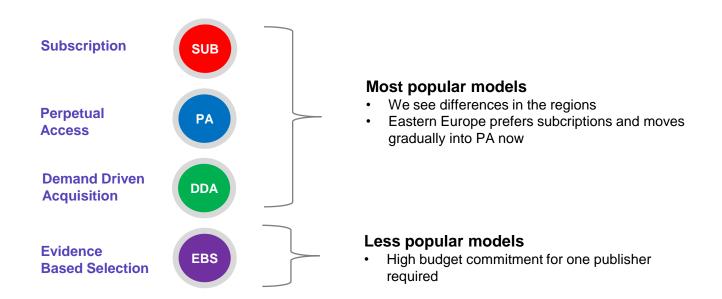




Non-Linear-Lending = 325 days usage Can be added to 1- or 3-user licenses to avoid turn-aways

What are the typical eBook acquisition models?





Our global experience:

- 1. Institutions with no eBook strategy and (therefore) low eBook budgets prefer subscriptions
- 2. Institutions with a defined eBook-preferred / eBook only approach experimented and established 2-4 different models and clear criteria when to prefer which model

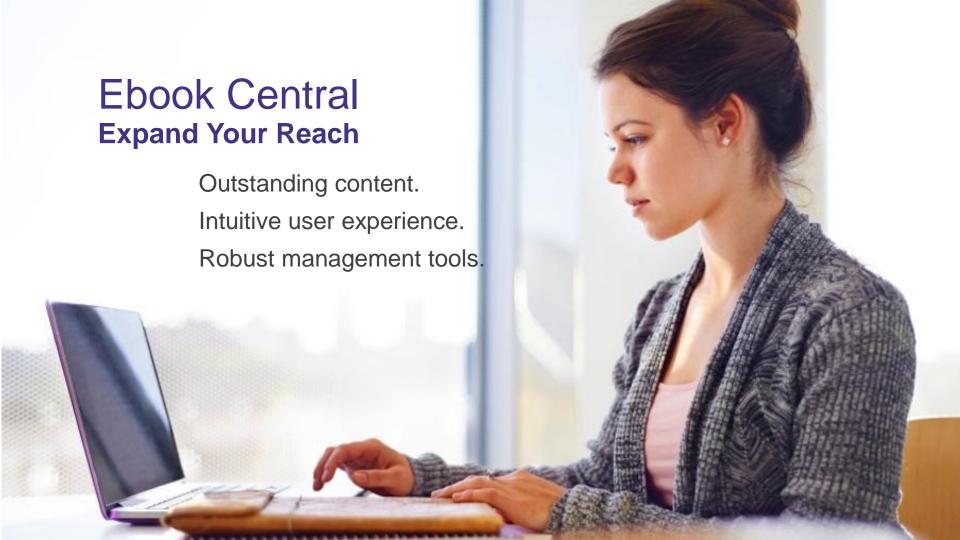


We Took Action

We listened to you. We studied your users. We dug deep into the research experience.

Then we designed a platform that makes accessing and navigating ebooks simple and more effective for your users and for you.







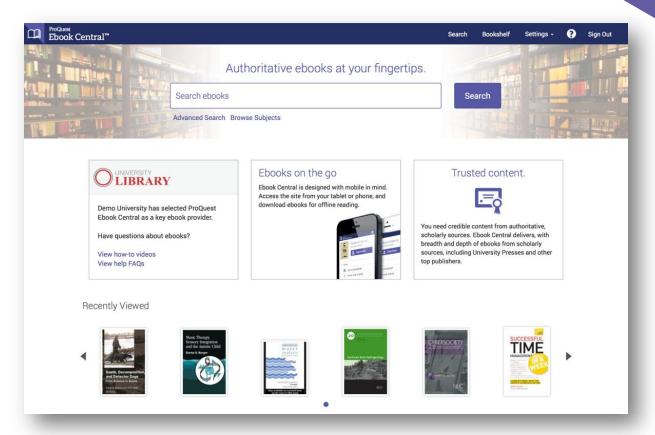
ProQuest.

...with a more intuitive user experience

Designed for users' workflow

Discover, evaluate, and access titles efficiently

Increase engagement and time spent in book

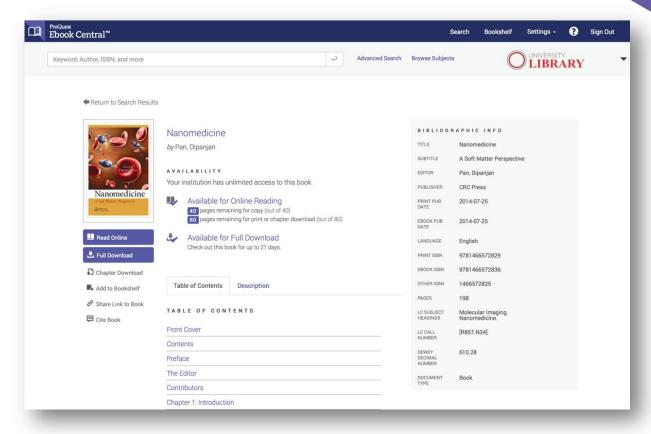




...with a more intuitive user experience

Centralized title information on detailed book page

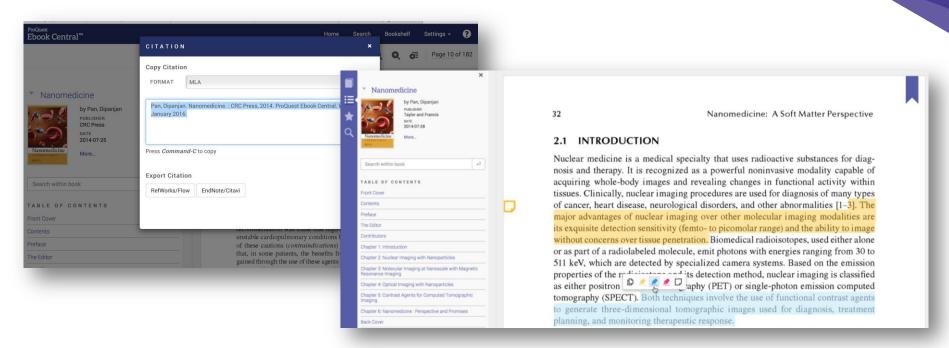
Evaluate title—
decide to read, save
to bookshelf, or find
better match





ProQuest.

...with a more intuitive user experience



Time saving tools allow researchers to take create citations, notes, and collaborate with colleagues, all from within the book.

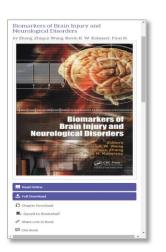
ProQuest.

...with a more intuitive user experience













Support for phone, tablet, and laptop with DRM-free chapter download and expanded DRM for full title downloads

...with authoritiative, scholarly content

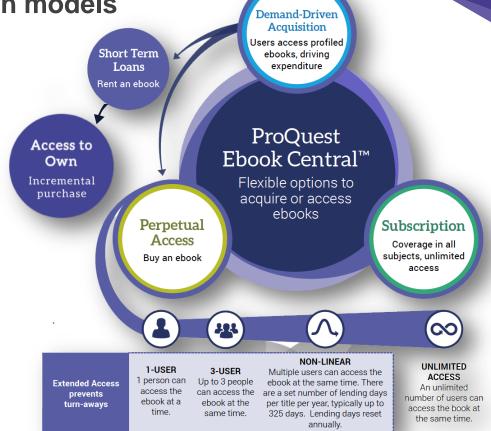


```
780,000+
  unique titles
  1,300+
    imprints
   650+
   publishers
 100,000
 titles added/year
```



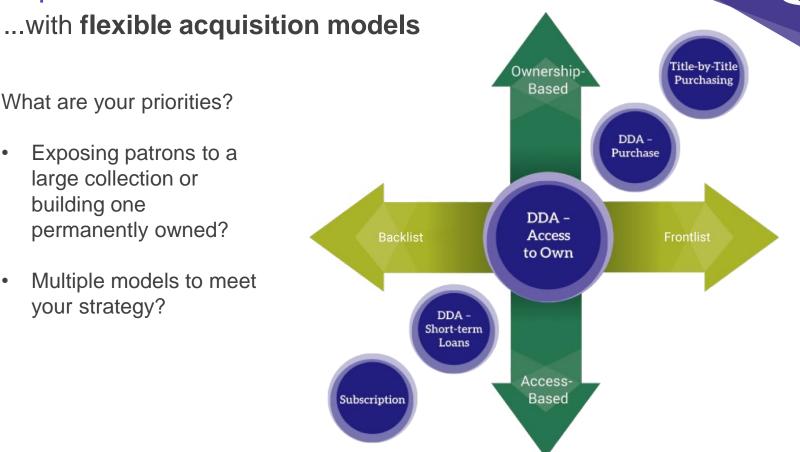
...with flexible acquisition models

- Acquisition and Access to your preference
- Centralized management of all models
- Coming Soon: Access to Own with loan fees applied to purchase



What are your priorities?

- Exposing patrons to a large collection or building one permanently owned?
- Multiple models to meet your strategy?







Just select one and we set it up – ready to use!

Come to our table to get more information about our top selling subscription products

"Academic Complete"

Top multi-disciplinary eBook collection 135.000+ titles covering all subject areas

Collections for Subscription	# of Titles
Arts	7.400
Business	20.000
Education	5.500
Health and Medicine	11.100
History	33.500
Law	10.400
Literature & Language	19.600
Religion and Philosophy	14.400
Science and Technology	27.000
Social Sciences	21.100
Total	170.000

"University Press"

24,000+ titles from over 200 university press publishers

"Reference Collection"

24,000+ titles from over 200 university press publishers

"College Complete"

41,000+ titles addressing typical college curriculum

"Public Library Complete"

34,000+ titles to inform entertain and enlighten

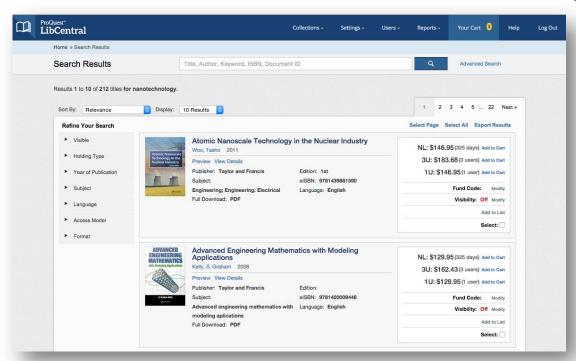
ProQuest LibCentral

Your admin portal

ProQuest.

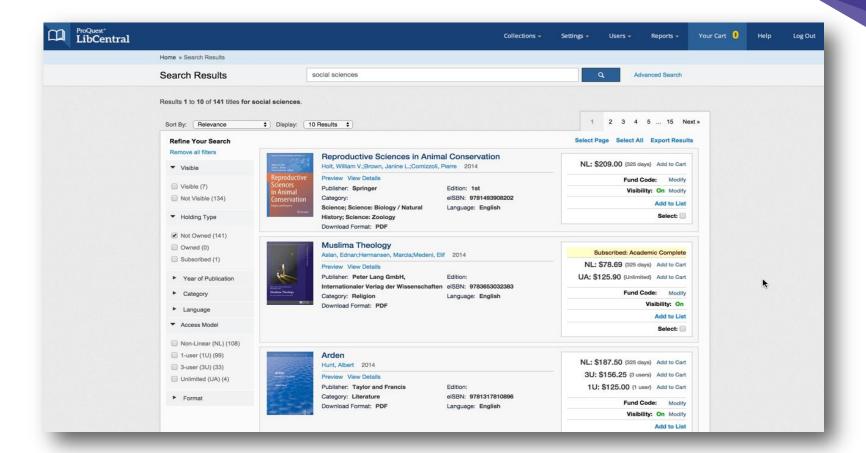
...with robust librarian management tools

- Dynamic profiling and robust DDA settings with dedicated support
- Easily review and submit DDA profile updates
- Customize research experience and control spending with robust permissions
- Prevent turn-aways with Extended Access
- Custom real-time reports add usage and expenditure insights



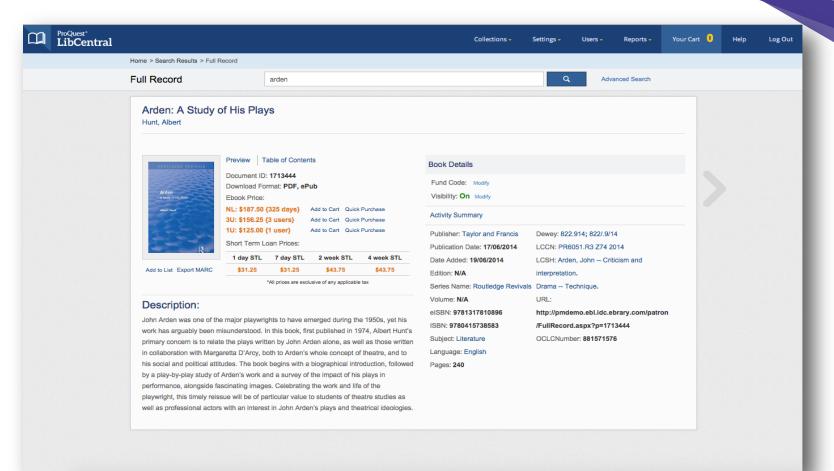
PQ LibCentral Catalog search





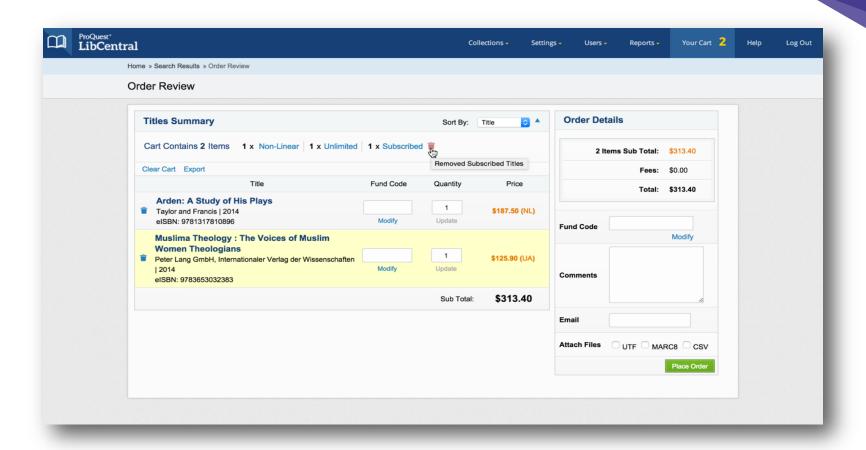
PQ LibCentral Full Record Page





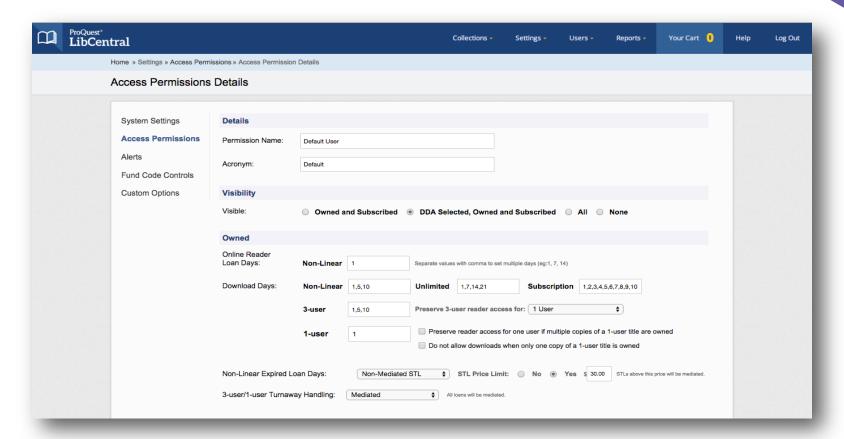
PQ LibCentral Order Review





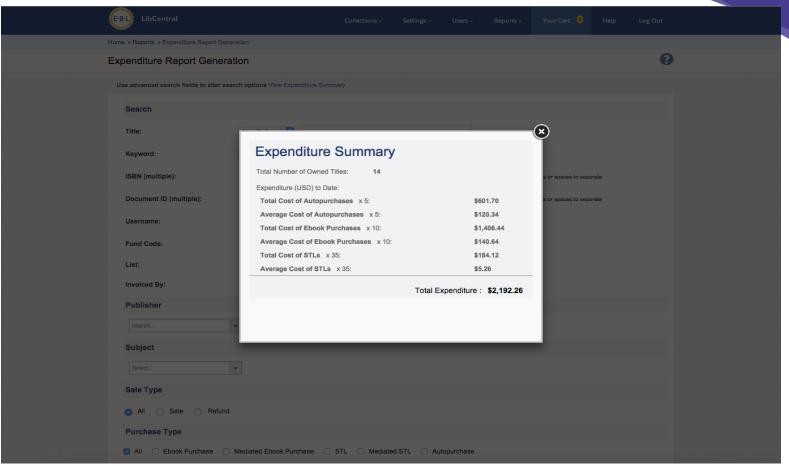


PQ LibCentral Access Permissions (Owned)



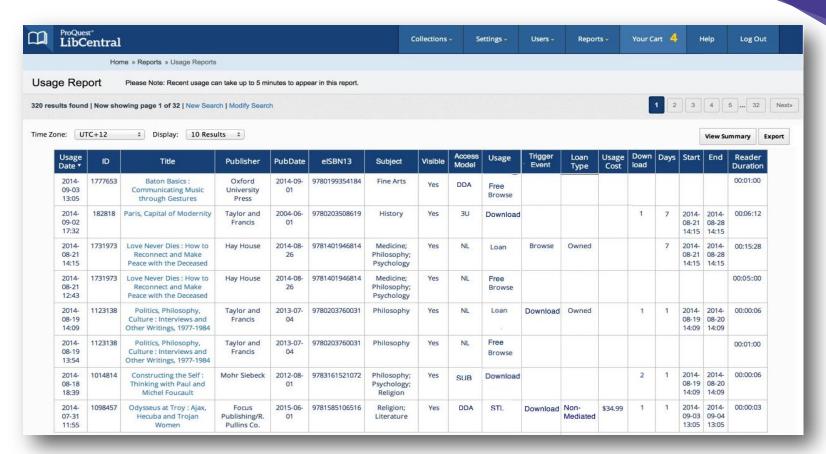
PQ LibCentral Reporting Expenditure Summary





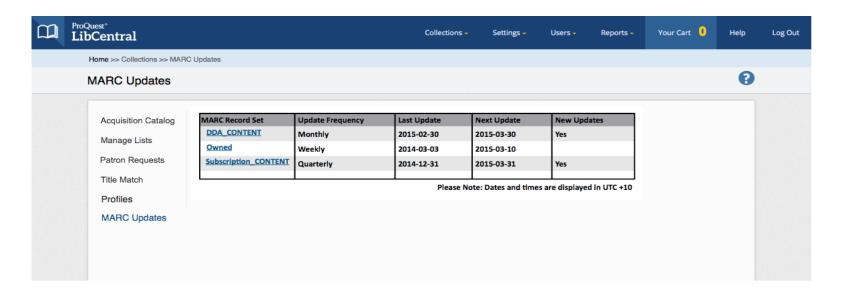
Usage Reports







PQ LibCentral: MARC



- 1. Full MARC (ebrary): hand cataloged, customizable, RDA compliant, MARC8 format.
- Express MARC (EBL): machine generated, available for all titles, RDA compliant, multiple formats.

Thank you

Come to our table and get more details on

- LibCentral (Admin interface)
- User interface (website & eBook reader)